

TCL Economic Valuation Experts

Vivek Gupta FSA, FCIA



Principal Actuary

Required Information for a Loss-of-Income report			
Client Information			
Salutation	First Name	Last Name	Gender
Date of Birth	Month	Day	Year
Report Information			
	Month	Day	Year
Accident Date			
Valuation Date*			
Data submission Date			
Report required by			
Counsel Name			Trial Year
Salutation	First Name	Last Name	
Type of Accident			
Assumptions (optional)			
Expected Retirement Date			
Past and Future scenarios for income without the accident			
Past and Future scenarios for income after the accident			
Supporting documents			
Income Tax Returns (ITR) from at least one year prior to the accident to the trial year			
Income Replacement Benefits schedule up to the Valuation Date (If any)			
Other Collateral Benefits received up to the Valuation Date (If any)			
Independent Medical Examination reports after the accident (If any)			
Vocational assessment reports after the accident (If any)			

* Valuation date is the date when the period of past losses ends and period of future losses starts. Normally, it is the mediation date.

The information collected by TCL Economic Valuation Experts will be solely used in determination of the capitalized value of Loss-of-Income and preparation of an actuarial report.

Kingston Office: 1300 Leyton Ave ~ Kingston ~ On ~ K7P 2V5

P: 613-453-4010 ~ F: 888-800-9631 ~ vg@vgac.ca ~ www.EconomicValuationExperts.com